

Installing EZI Win

Go to www.ezinspections.com and login with the ID and password given to you. You will be taken to a page that looks like this. Click on 'My Account' on the left and then 'ezi Info' to get to the next page page:

Powered by ezInspections.com™

Home | Product | How It Works | Industries | Directory | Try Free | Buy | About Us

Sort | Export | Search | Print | Map

Summary Info

Current jobs for Park John - NV167

<input type="checkbox"/>	Job Name	Job Id	Address	Order	Rep Due	Compl	Submitted	Client / Prod	Atts	Sts
1	<input type="checkbox"/> FA - Borrower Interview	217290894	22305 RED ROCK RD, RENO, NV 89508	10/01	10/07			First American.../FA-INSP		!

Total: 1 Page 1

Status: ?-Unassigned !-Pending ✓-Incomplete ✓-Complete Ⓞ-Verified ↗-Submitted ✕-Cancelled

Copyright HarmoniSoft, Inc. Use of ezInspections.com™ constitutes acceptance of the ezInspections.com [Terms of Service](#) and [Privacy Policy](#)

Click on 'Downloads'...

Powered by ezInspections.com™

Home | Product | How It Works | Industries | Directory | Try Free | Buy | About Us

My Jobs
Documents
Accounting
My Account
Account Info
Options
ezi Info
Logout

ezInspections Info

ezi Home		Help Online Support View Demo FAQs Help Docs Screenshots Downloads
Products & Services Summary Features Testimonials Pricing	Industries Insurance Mortgages Real Estate / BPO Quality Control Individual Reps	
Upgrade	About Us	

Copyright HarmoniSoft, Inc. Use of ezInspections.com™ constitutes acceptance of the ezInspections.com [Terms of Service](#) and [Privacy Policy](#)

...and then click on the 'download' button.

Powered by ezInspections

ezInspections.com™

Home | Product | How It Works | Industries | Directory | Try Free | Buy | About Us

My Jobs
Documents
Accounting
My Account
Logout

Downloads

ezWin™

ezWin is an 'offline' Windows application that allows field reps to complete data and photo collection in the field, and synchronize jobs with their ezInspection.com web accounts. Field reps do not need internet connection while working in the field. Field Rep syncs dispatched jobs to laptop and syncs back completed jobs in the field which are instantly available to company administrators to review and submit to client. With ezWin, going paperless is easy.

System Requirements
Supported OS: Windows Vista; Windows XP; Windows Server 2008; Windows Server 2003 (32-bit only)
Required Software: .NET Framework 3.5 SP1; SQL Server Compact 3.5 SP1

[Quick Installation & Start Guide](#)

Version: 1.2.0.0
Date Published: 08/13/2009

Copyright HarmoniSoft, Inc. Use of ezInspections.com™ constitutes acceptance of the ezInspections.com [Terms of Service](#) and [Privacy Policy](#)

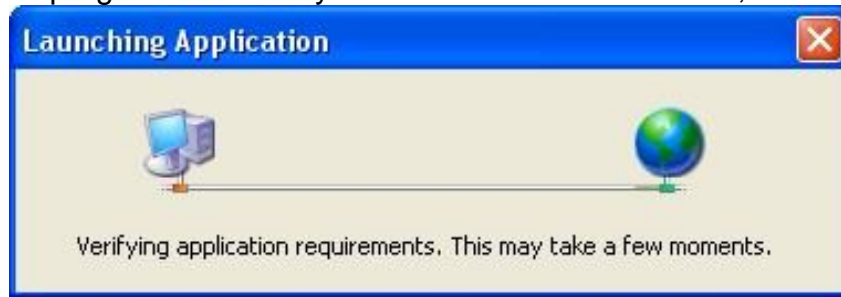
If asked, select 'run'...



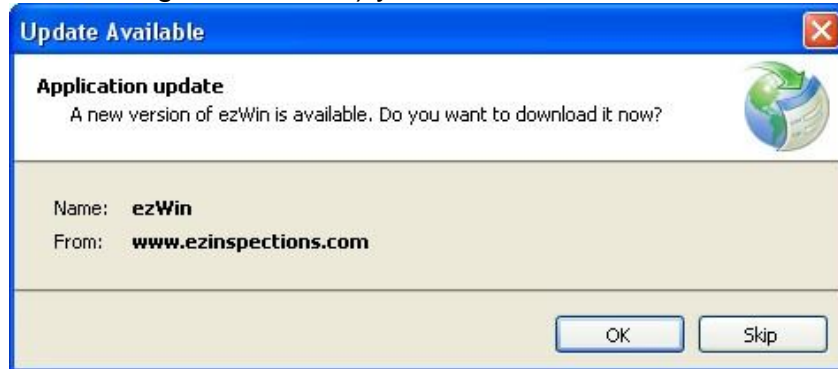
...and 'run' again...



Once the program is loaded you will see a window like this, this is normal.



If it is discovered that you do not have the most current version (after downloading and installing the first time) you will see a window like this:



Selecting ok will download the most current version.

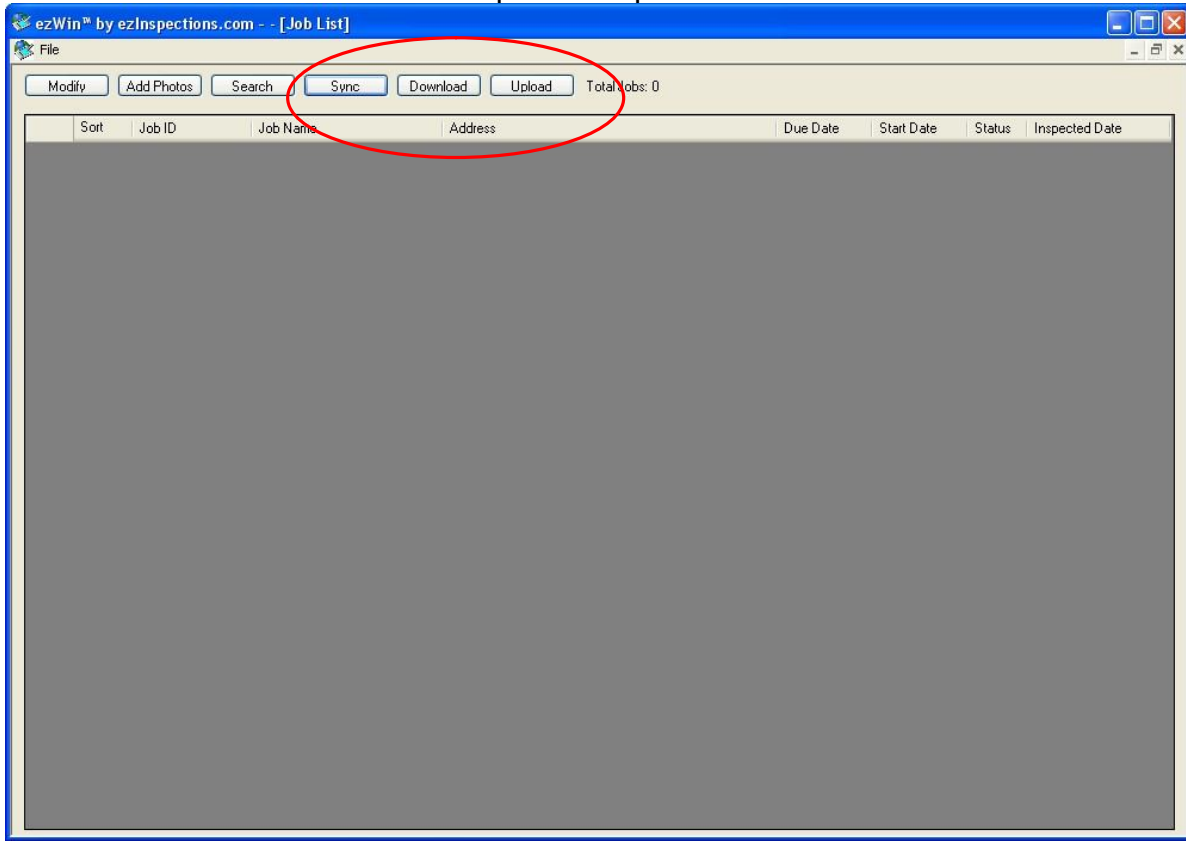
Now you should have a new icon on your desktop:



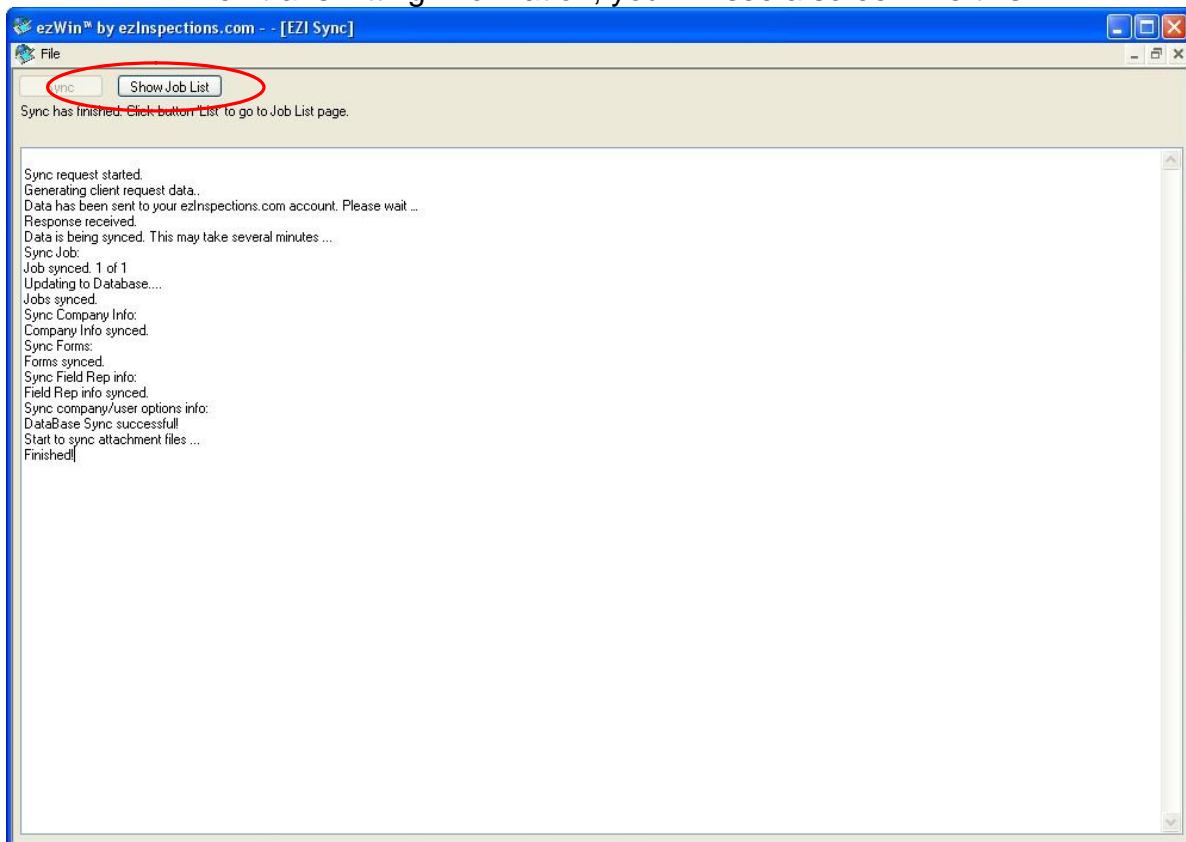
Login with the ID and password that you were given, same as you used to access the web site:



...and you will be at the job list screen. There are three options for transferring inspections, Sync, Download, and Upload. Synch will upload any completed inspections and download any new inspections, download will just download new inspections and upload will just upload completed inspections.

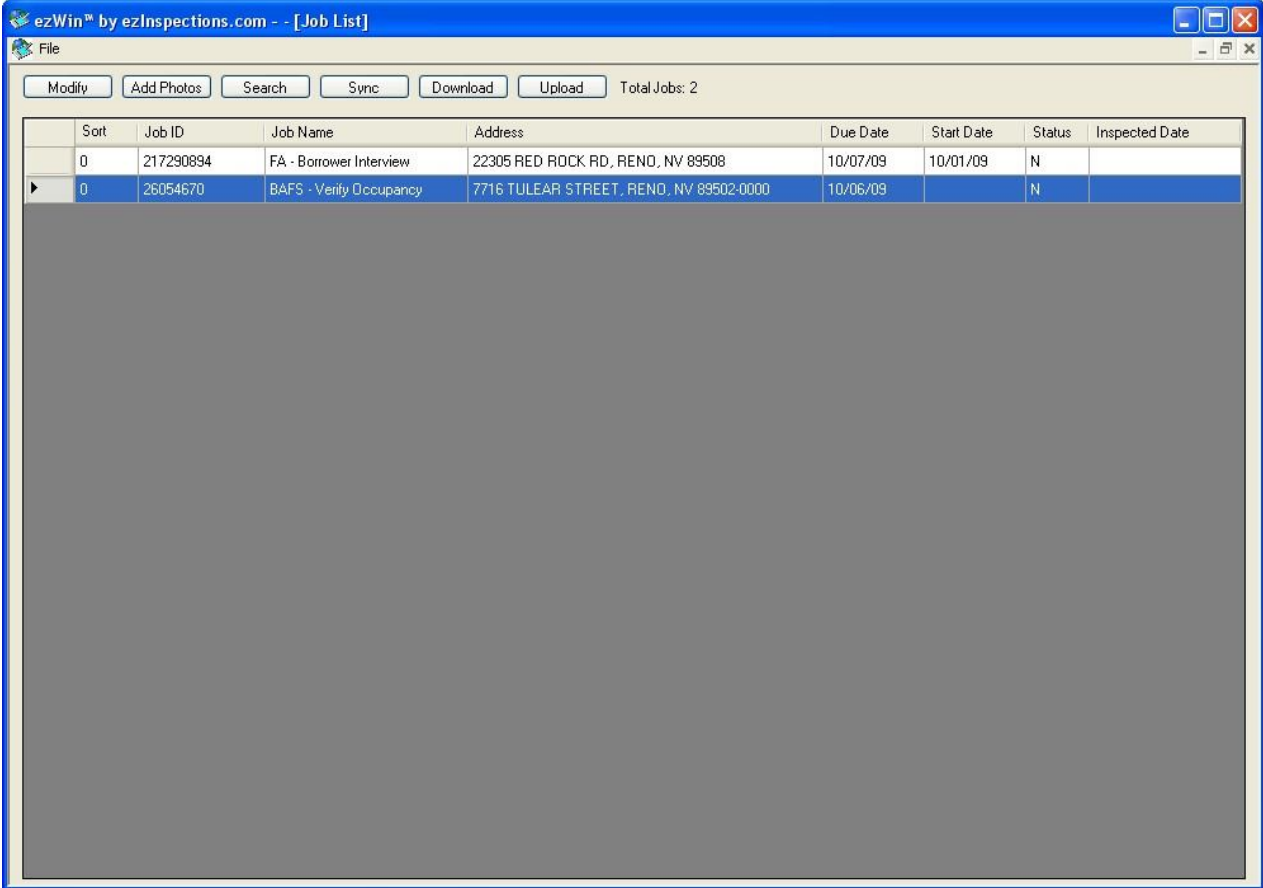


When transmitting information, you will see a screen like this:



Once finished, click on 'show job list' to see your jobs...

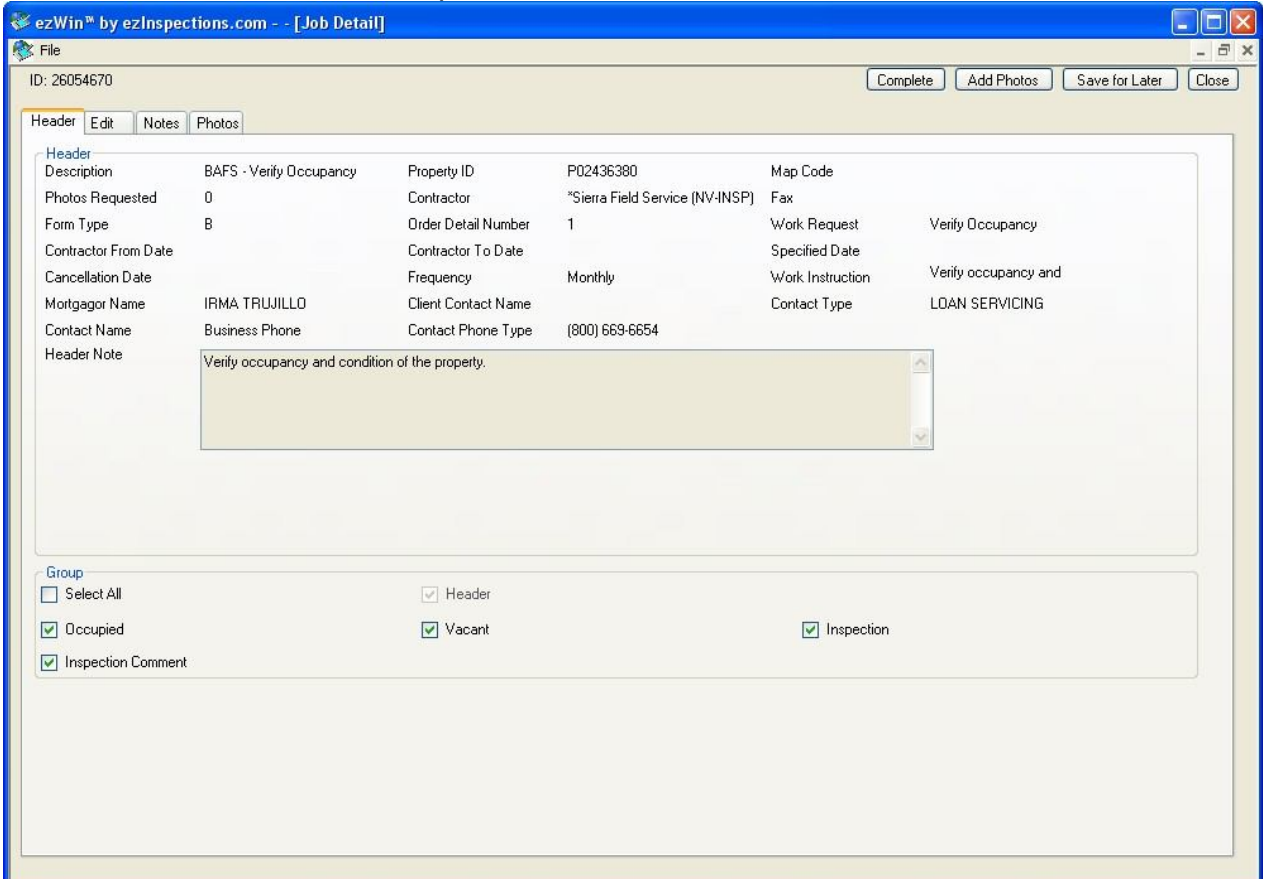
...and you will see a list of your outstanding inspections:



The screenshot shows the 'ezWin™ by ezInspections.com - [Job List]' window. At the top, there are buttons for 'Modify', 'Add Photos', 'Search', 'Sync', 'Download', and 'Upload', along with 'Total Jobs: 2'. Below is a table with the following data:

	Sort	Job ID	Job Name	Address	Due Date	Start Date	Status	Inspected Date
	0	217290894	FA - Borrower Interview	22305 RED ROCK RD, RENO, NV 89508	10/07/09	10/01/09	N	
▶	0	26054670	BAFS - Verify Occupancy	7716 TULEAR STREET, RENO, NV 89502-0000	10/06/09		N	

This is what a couple of the Job Detail screens look like. BofA...



The screenshot shows the 'ezWin™ by ezInspections.com - [Job Detail]' window for Job ID: 26054670. At the top right, there are buttons for 'Complete', 'Add Photos', 'Save for Later', and 'Close'. Below the job ID, there are tabs for 'Header', 'Edit', 'Notes', and 'Photos'. The 'Header' tab is active, displaying the following details:

Description	BAFS - Verify Occupancy	Property ID	P02436380	Map Code	
Photos Requested	0	Contractor	*Sierra Field Service (NV-INSP)	Fax	
Form Type	B	Order Detail Number	1	Work Request	Verify Occupancy
Contractor From Date		Contractor To Date		Specified Date	
Cancellation Date		Frequency	Monthly	Work Instruction	Verify occupancy and
Mortgagor Name	IRMA TRUJILLO	Client Contact Name		Contact Type	LOAN SERVICING
Contact Name	Business Phone	Contact Phone Type	(800) 669-6654		
Header Note	Verify occupancy and condition of the property.				

At the bottom, there is a 'Group' section with the following options:

- Select All
- Occupied
- Inspection Comment
- Header
- Vacant
- Inspection

First American

ezWin™ by ezInspections.com - [Job Detail]

ID: 217290894

Complete Add Photos Save for Later Close

Header Edit Notes Photos

Header

Description	FA - Borrower Interview	Property ID	20427831	Mortgagor Name	JOANNE R BOMMARITO
Inspection Type	Borrower Interview	REP	31105	Perform On	
Start Date	10/01/2009	End Date	10/10/2009	Loan Type	UNIN
LOT/BLK/SEC		Additional Address		Photo Instructions	

Header Note

Photo of damages required. Take a photo of the front of the house to include the address. If possible, then only take 1 photo of the front of the house. Perform Borrower Interview. Attempt to make direct contact with occupant to determine reason for delinquency and report any existing or potential conditions that may affect the value of the property listed. Provide callback card service.

Group

<input type="checkbox"/> Select All	<input checked="" type="checkbox"/> Header	
<input checked="" type="checkbox"/> Occupancy	<input checked="" type="checkbox"/> Property	<input checked="" type="checkbox"/> Mobile Home
<input checked="" type="checkbox"/> Utilities	<input checked="" type="checkbox"/> Damages	<input checked="" type="checkbox"/> Additional Property Info
<input checked="" type="checkbox"/> Preservation	<input checked="" type="checkbox"/> Interior	<input checked="" type="checkbox"/> Inspection Comment

Unchecking boxes in the group section will reduce the amount of information you see in the form.

Click on the edit tab to see the actual form. BofA:

ezWin™ by ezInspections.com - [Job Detail]

ID: 26054670

Complete Add Photos Save for Later Close

Header Edit Notes Photos

Occupied

Address Correction Corrected Address Bad Address

No Access

PROPERTY TYPE SFR Duplex 3 - Plex 4 - Plex Condo TwinHs Mobile

PROPERTY VALUE A 0 - 9,999 B 10,000 - 24,999 C 25,000 - 49,999 D 50,000 - 74,999 E 75,000 - 99,999 F 100,000 - 124,999 G 125,000 - 149,000 H 150,000 - 199,999 I 200,000 - 249,000 J 250,000 - 499,999 K 500,000 - over

OCCUPIED

OCCUPIED BY Mortgagor New Owner Tenant Unknown Occupant

OCC. VERIFIED BY Direct Contact Visual Neighbor Mailbox/Mailman

CONSTRUCTION Frame Stucco Brick / Block

FOR SALE Broker Name Broker Phone

OCCUPANT'S NAME OCCUPANT'S PHONE

Vacant

VACANT

VACANCY UnSecured (Comment) Secure Vacant Lot

VAC. VERIFIED BY Neighbor Utilities Off Personal Prop Gone

Property Locked Property Boarded Grass Cut Needed

Grass Height

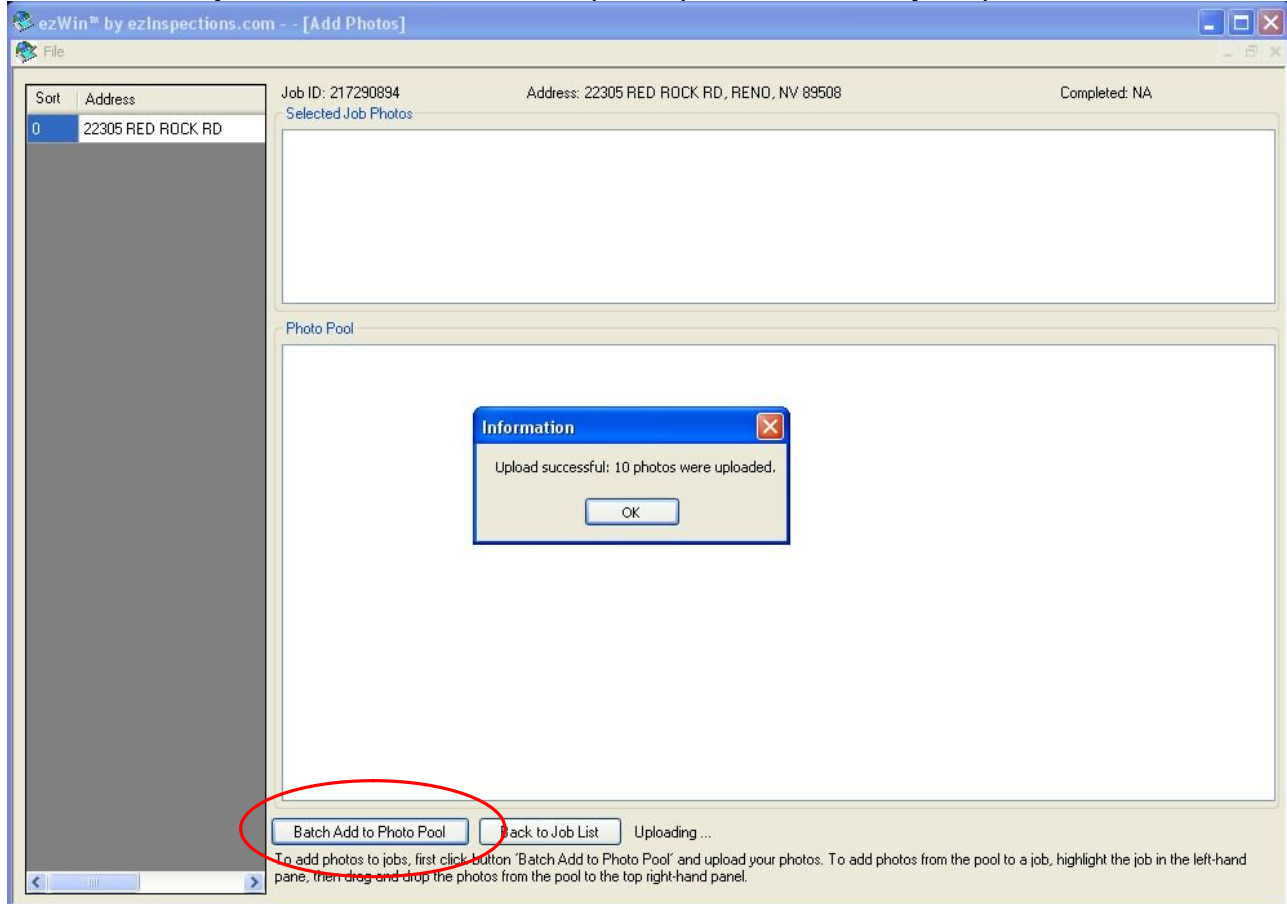
First American:

The screenshot shows the 'Job Detail' window in ezWin. The window title is 'ezWin™ by ezInspections.com - [Job Detail]'. The job ID is 217290894. The interface includes a menu bar with 'File', 'Header', 'Edit', 'Notes', and 'Photos'. There are buttons for 'Complete', 'Add Photos', 'Save for Later', and 'Close'. The form is divided into several sections: 'Occupancy' with fields for 'Invalid Address', 'Has Address Changed?', 'Describe Posted Violation', 'Occupancy Vacant and Open', 'Area Off Limits', 'Name Of Management Company', and 'Why contact was unavoidable'; 'Property' with fields for 'Neighborhood Condition', 'Is this a High Vandal Area?', 'Property Condition', 'For Sale', 'Real Estate Name', 'Realtor Phone #', 'Construction', 'Structure Type', 'Construction other', and 'Structure other'; and 'Mobile Home' with fields for 'Mobile Home Info Unknown', 'Mobile Home Unknown', and 'Mobile Home Vin #'. Each field is either a text input, a dropdown menu, or a checkbox.

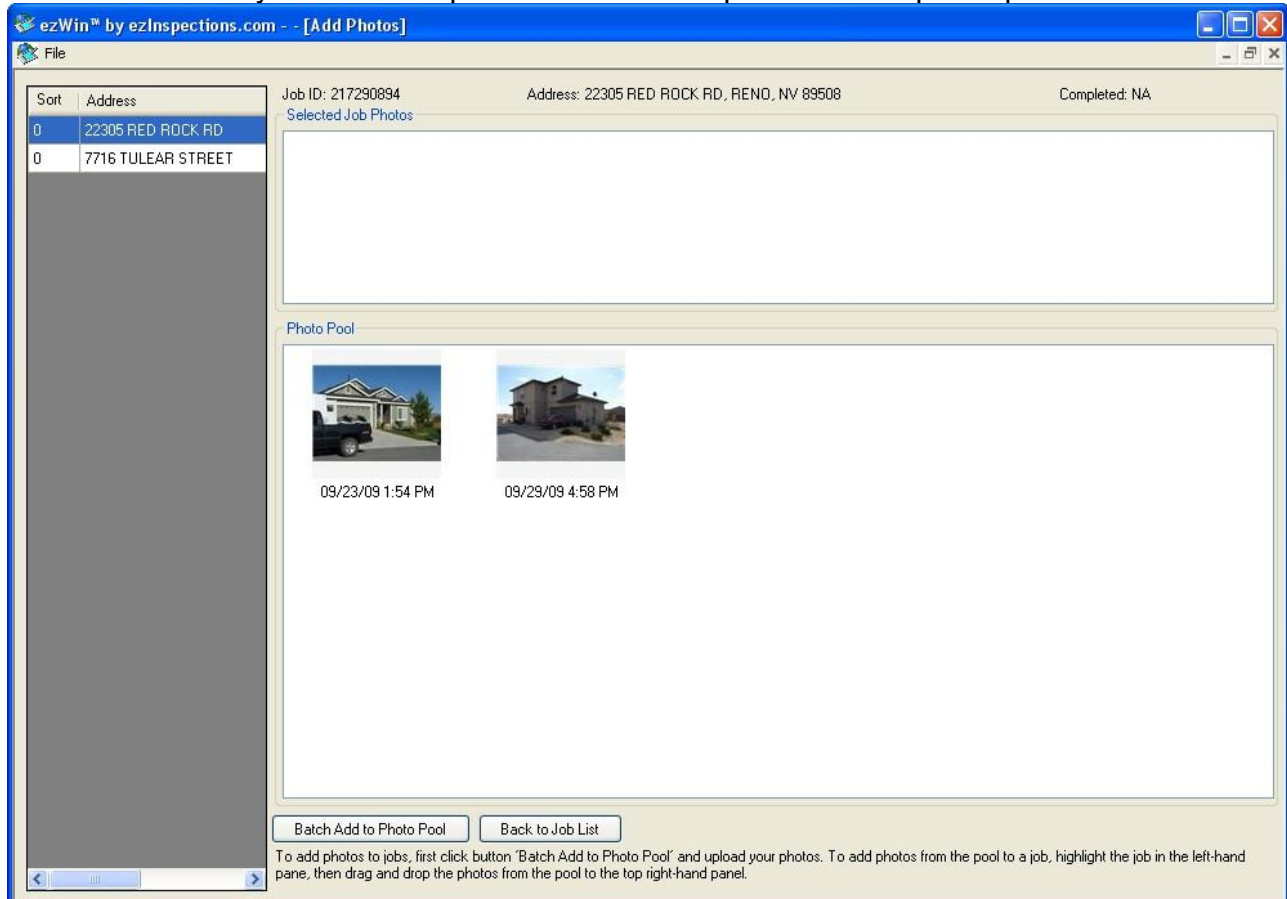
The Photo Pool is where you will add your photos. When photos are copied into the pool they are automatically put in chronological order based on the picture's internal time stamp.

The screenshot shows the 'Add Photos' window in ezWin. The window title is 'ezWin™ by ezInspections.com - [Add Photos]'. It displays the job ID 217290894 and the address 22305 RED ROCK RD, RENO, NV 89508. The status is 'Completed: NA'. On the left, there is a table with columns 'Sort' and 'Address'. The table contains one entry: '0' in the 'Sort' column and '22305 RED ROCK RD' in the 'Address' column. Below the table is a 'Photo Pool' section, which is currently empty. At the bottom, there are two buttons: 'Batch Add to Photo Pool' and 'Back to Job List'. A text box at the very bottom provides instructions: 'To add photos to jobs, first click button 'Batch Add to Photo Pool' and upload your photos. To add photos from the pool to a job, highlight the job in the left-hand pane, then drag and drop the photos from the pool to the top right-hand panel.'

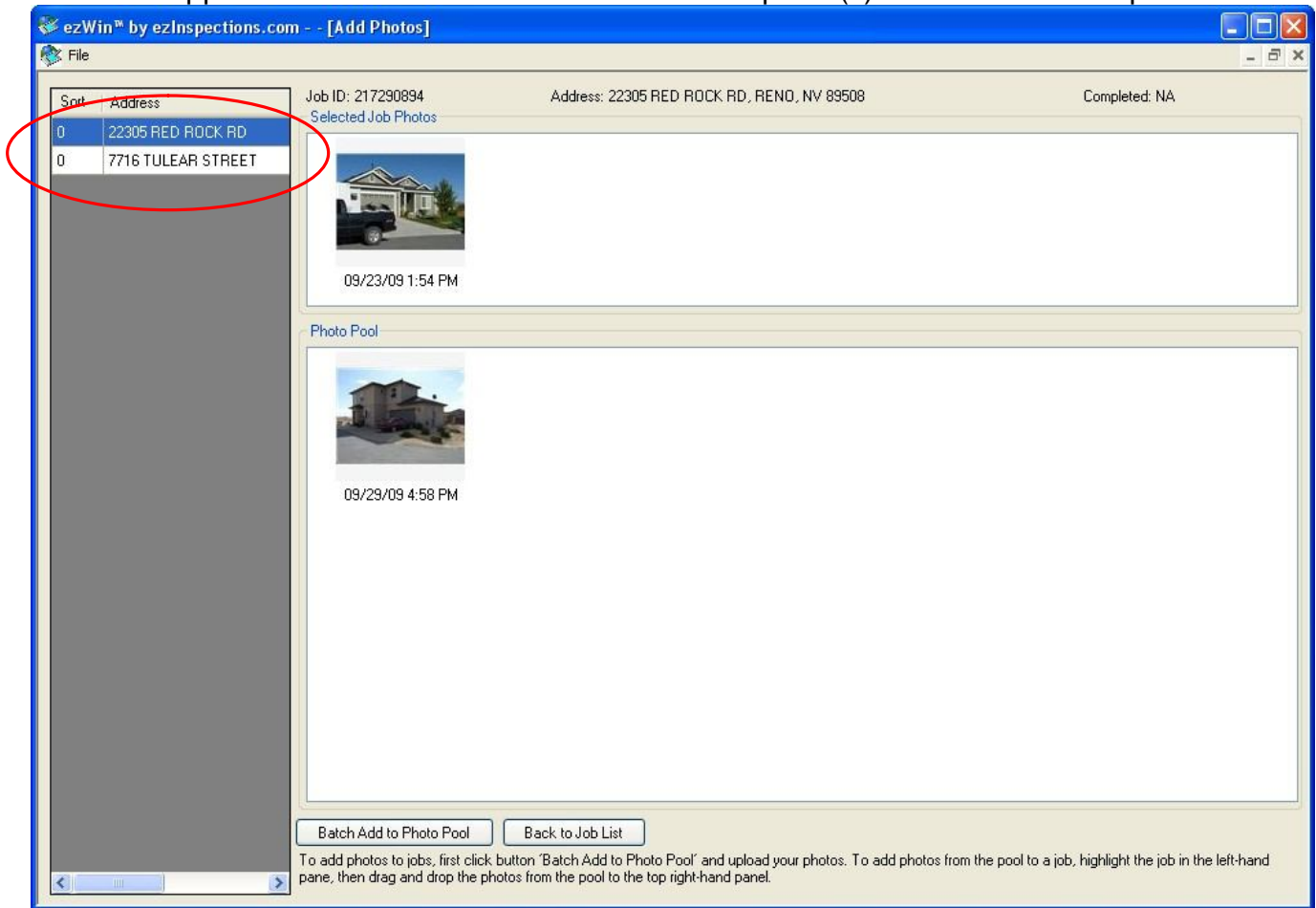
If you click the 'batch add to photo pool' and select your photos...



...you will end up with the selected photos in the photo pool:



Select the inspection on the right that you want to add the photo to and then drag the photo to the upper box on this window. That will add the photo(s) to the selected inspection



Click on the 'Back to Job List' button when complete, select 'Sync' or 'Upload' which will upload your inspections to the web site. At this time all of the changes you made in EZI Win will be visible on the website.

All of these functions can be performed directly on the website if desired. An Internet connection would be required out in the field.